

# *Ocean Rate Bulletin*



## Frozen Poultry (EC):

### **Total TEU/FEU:**

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April 2004. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April 2004.

### **Market Share-April:**

Each carrier's current market share is based on the number of containers shipped during April 2004. Source: PIERS, April 2004.

### **Market Share-CY 2004:**

Each carrier's market share is based on the total number of containers shipped throughout the 2004 calendar year. Source: PIERS, 2004.

### **Transit Time:**

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

### **Ocean Rates:**

Ocean rates are applicable for June 30, 2004. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

### **Container Rate:**

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

### **Definitions:**

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 690-1304 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: [www.ams.usda.gov/tmd/ocean](http://www.ams.usda.gov/tmd/ocean).

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 112.0 \ 560.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	80%	55%											
Evergreen	13%	21%	23	\$3,700	\$230	\$40							\$3,940
COSCO	5%	7%	35	\$2,700	\$230								\$2,930
Yang Ming	2%	3%		\$3,633	\$252								\$3,925
Hyundai	0%	10%	22										
Average Container Rate													\$3,663

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 240.0 \ 624.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	85%	91%		\$3,600	\$316								\$3,916
Lykes Lines	8%	3%	18	\$2,900									\$2,900
Hanjin	4%	2%											
OOCL	2%	1%											
COSCO	1%	2%											
Average Container Rate													\$3,825

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 6.0 \ 1,810.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	67%	2%	26										
Evergreen	33%	13%	23										
NYK Line	0%	19%	28										
Yang Ming	0%	18%	33										
Hanjin	0%	18%											
COSCO	0%	11%	33	\$2,700	\$230								\$2,930
MOL	0%	7%	29										
P&O Nedlloyd	0%	4%	20	\$141	\$12	\$40						21 KT	\$3,243
Hyundai	0%	4%	28										
China Shipping	0%	3%	38	\$1,600									\$1,600

*Average Container Rate*

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 82.0 \ 535.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	29%	25%	29										
Yang Ming	22%	19%	35										
Hatsu Marine Ltd.	20%	4%	21										
Evergreen	15%	25%	21	\$3,650	\$230	\$40							\$3,920
MOL	7%	9%	30										
COSCO	5%	5%	43	\$2,700	\$230								\$2,930
Maersk-SeaLand	2%	0%	37	\$3,900	\$230	\$40	5%						\$4,365
Hanjin	0%	8%											
Hyundai	0%	4%	29										
Average Container Rate													\$3,749

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 2.0 \ 150.0

Month\Year: 2.0 \ 150.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	100%	1%	25										
Hanjin	0%	53%											
Evergreen	0%	23%	25	\$4,800	\$230	\$40							\$5,070
Hapag-Lloyd	0%	7%	26										
MOL	0%	7%	38										
NYK Line	0%	5%	31										

Average Container Rate

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 2.0 \ 730.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	100%	0%	25										
Evergreen	0%	20%	23	\$4,300	\$230	\$40							\$4,570
Hanjin	0%	19%											
MOL	0%	15%	25										
Hyundai	0%	13%	24										
NYK Line	0%	13%	27										
Yang Ming	0%	7%	23										
COSCO	0%	7%	32	\$2,900	\$230								\$3,130

Average Container Rate

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 4.0 \ 77.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	50%	18%											
MOL	50%	12%	36										
P&O Nedlloyd	0%	36%	24	\$157	\$12	\$40						21 KT	\$3,579
Hapag-Lloyd	0%	18%	26										
OOCL	0%	8%	30										

Average Container Rate

# Ocean Rate Bulletin

Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 420.5 \ 1,020.5

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Lykes Lines	32%	13%	21										
Hanjin	30%	23%											
OOCL	28%	21%	15										
Hapag-Lloyd	4%	2%	18										
COSCO	2%	7%											
Evergreen	2%	32%	20										
APL	1%	2%	17	\$3,150									\$3,150
Average Container Rate													\$3,150

# Ocean Rate Bulletin

Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2004

Month\Year: 8.0 \ 196.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
COSCO	100%	69%		\$2,900									\$2,900
P&O Nedlloyd	0%	16%	18										
Maersk-SeaLand	0%	14%	20										
Average Container Rate													\$2,900